

## INDEX OF NEWSLETTERS – 2024 and 2025

Newsletter number	2024 #1	2024 #2	2024 #3	2024 #4	2025 #1	2025 #2	2025 #3
Month issued	Mar	Jun	Jul	Nov	Jan	Feb	Mar
<b>BENEFIT INFORMATION</b>							
Two Pot system - access to benefits		✓	✓	✓			✓
Member information sessions							
Counselling documents	✓						
Death, disability and funeral benefits	✓						
Nomination of beneficiary forms							
Paid-up benefits							
Preservation of benefits on exit							
<b>DEATH AND DISABILITY BENEFITS</b>							
Revised contribution allocations	✓						✓
Increased funeral benefit amounts							✓
<b>INVESTMENT ISSUES</b>							
Explanation of investment performance							
Investment performance	✓	✓		✓	✓	✓	
Investment strategy and portfolio changes							
Investment portfolio fact sheets							
Lifestage models and investment choice							
<b>MEMBER ASSISTANCE</b>							
Fund website							
Benefit counselling							
Benefit statements							
COVID-19 support for members							
<b>FUND INFORMATION</b>							
Administrator contact details							
Audited annual financial statements							
Fees charged by the Fund				✓			
Fund / Trustee / Principal Officer details							
Fund WhatsApp number					✓		
Late contributions and schedules			✓	✓	✓		✓
Member Trustee elections					✓	✓	✓
Rule amendments		✓					

## INDEX OF NEWSLETTERS – 2022 AND 2023

Newsletter number	2022 #1	2022 #2	2022 #3	2022 #4	2022 #5	2023 #1	2023 #2	2023 #3	2023 #4	2023 #5
Month issued	Mar	Apr	Jul	Aug	Nov	Mar	May	Aug	Nov	Dec
<b>BENEFIT INFORMATION</b>										
Member information sessions		✓	✓	✓					✓	
Counselling documents					✓					
Death, disability and funeral benefits	✓				✓	✓				
Nomination of beneficiary forms										
Paid-up benefits				✓						
Preservation of benefits on exit										
<b>DEATH AND DISABILITY BENEFITS</b>										
Revised contribution allocations	✓				✓	✓				
<b>INVESTMENT ISSUES</b>										
Explanation of investment performance										
Investment performance	✓	✓		✓	✓	✓	✓	✓	✓	✓
Investment strategy and portfolio changes			✓	✓						
Investment portfolio fact sheets							✓			
Lifestage models and investment choice			✓							
<b>MEMBER ASSISTANCE</b>										
Fund website									✓	✓
Benefit counselling										
Benefit statements					✓			✓	✓	
COVID-19 support for members										
<b>FUND INFORMATION</b>										
Administrator contact details										
Audited annual financial statements										
Fund / Trustee / Principal Officer details									✓	
Late contributions and schedules							✓		✓	
Rule amendments									✓	
<b>RETIREMENT INDUSTRY ISSUES</b>										
Access to benefits (Two Pot system)					✓			✓	✓	✓

